Tableaux Systems

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What this tutorial is about

- in focus
 - the tableaux method
 - ... for logics with possible worlds semantics
 - ... and combinations thereof
 - as a computerized proof system (LoTREC)
- not in focus:
 - tableau**s**
 - proof theory, sequent calculi (cf. course on LDS)
 - completeness proofs
 - efficiency issues

Overview

- possible worlds semantics: quickstart
- tableaux systems: basic ideas
- tableaux systems: basic definitions
- tableaux for simple modal logics
- tableaux for transitive modal logics
- tableaux for intuitionistic logic
- tableaux for other nonclassical logics
- tableaux for modal logics with transitive closure and other modal and description logics
- tableaux for 1st order logic
- some implemented tableaux theorem provers

Possible worlds

 possible world → valuation of classical logic

> w ||- P iff $V_w(P) = 1$, for P in Atoms w ||- A \land B iff

(w ||- A and w ||- B)

~p,q

p,q

Possible worlds models

- possible worlds model
 - = labeled graph
 - = transition system
- node = possible world
 - valuation of classical logic
 - not every valuation appears (some logically possible worlds are not actually possible)
 - $V_w = V_u$ does not imply w = u
- link = accessibility relation R



Possible worlds models: accessibility relations

- temporal
 - Rwu iff u is in the future of w
- alethic
 - Rwu iff u is possible, given the actual world w
- epistemic
 - R_iwu iff u is possible for agent i, given the actual world w
- deontic
 - Rwu iff u is an ideal version of w
- dynamic
 - R_a wu iff u is a possible result of the execution of program/action a in w
- comparative (preferential, ...)
 - Rwu iff w is smaller than u
 - R_v wu iff w is smaller than u, given v

reading of R \rightarrow properties of R

Possible worlds models: properties of R

- monomodal
 - serial: forall w exists u Rwu
 - reflexive
 - transitive
 - Euclidian
 - confluent (Church-Rosser)
 - dense
 - ...

. . .

 well-founded (not FOdefinable!)

- multimodal
 - R₁ included in R₂
 - $R_1 = R_2 \cup R_3$
 - $R_2 = (R_1)^{-1}$ (transitive closure)
 - R₂ = (R₁)*
 (transitive closure)

$$- R_1 \circ R_2 = R_2 \circ R_1$$

- Church-Rosser
- ...

Language: modal operators

- express intensional concepts (belief, time, action, obligation, ...)
- non truth functional
- schema: op(a₁,...,a_n), where op is the name of the operator, and a_i some argument
- generic form:
 - []A = A is necessary (true in all possible worlds)
 - <>A = A is possible
- in general: []A same as ~<>~A
 - except in substructural logics (intuitionistic, ...)

Language: modal operators

- temporal
 - []A = henceforth A (true in all future time points)
 - <>A = eventually A
- deontic
 - []A = A is obligatory (true in all ideal worlds)
 - <>A = A is permitted

 $(\sim <> A = A \text{ is forbidden})$

- epistemic
 - []_iA = i believes A (true in all worlds possible for i)
 - $<>_i A = ..$
- dynamic
 - [a]A = A is true after (every possible way of) executing a
 - <a>A = ...
- conditional
 - $A \Rightarrow B = if A then B$

proof of A can be transformed into proof of B (intuitionistic) if A was true then B would be true (counterfactual)

Interpreting the language: truth conditions

classical connectives

w ||- P iff $V_w(P) = 1$, for P in Atoms

- w $\parallel A \land B$ iff (w $\parallel A$ and w $\parallel B$)
- interpretation of non-classical connectives

- via accessibility relation R

• schema:

w ||- op $(a_1,...,a_n)$ iff Cond $(op,a_1,...,a_n,w,R)$

• the basic modal operators:

w ||- []Aiff forall u: Rwu implies u ||- Aw ||- <>Aiff exists u: Rwu and u ||- A

Examples of truth conditions

• multimodal operators

 $w \parallel - []_i A \quad iff for all u: R_i wu implies u \parallel - A \\ w \parallel - <>_i A \quad iff \dots$

relation algebra operators

w ||- []⁻¹A iff forall u: R⁻¹wu implies u ||- A

w ||- []_{i \cup j}A iff forall u: (R_i \cup R_j)wu implies u ||- A

- w ||- []^{*}A iff forall u: R^{*}wu implies u ||- A)
- non-normal operators

w ||- <>A iff forall R_i exists u: R_i wu and u ||- A w ||- []A iff exists R_i forall u ...

Examples of truth conditions: temporal operators



branching time operators
 w ||- ∃XA iff ∃R in Paths(w): R(w) ||- A
 (Paths(w) = the set of paths going through w)

Examples of truth conditions: temporal operators



branching time operators
 w ||- ∃XA iff ∃R in Paths(w): R(w) ||- A
 (Paths(w) = the set of paths going through w)

w ||- $\forall <>A$ iff $\forall R$ in Paths(w) $\exists n R^n(w) ||- A$

Examples of truth conditions: temporal operators



 binary temporal operators
 w ||- A Until B iff exists u: R*wu and u ||- B and forall u' (R*wu' and R+vu' implies u' ||- A)

w ||- A Since B iff ...

w ||- \forall (A Until B) iff forall R in Paths(w) ...

Examples of truth conditions: implications

• intuitionistic implication

w ||- A => B iff forall u: Rwu implies u ||- A \rightarrow B

conditional operator

w ||- A => B iff forall u: $R_{[A]}$ wu implies u ||- B

• relevant implication

w ||- A => B iff forall u,u':

Rwuu' implies (u ||- A implies u' ||- B)

Models

- model M = (W,R,V)
 - W nonempty set
 - $-R: Ops \rightarrow (WxW)$
 - $-V: W \rightarrow (Atoms \rightarrow \{0,1\})$

(possible worlds)

(accessibility relation)

(valuation)

(actual world)

- pointed model ((W,R,V),w)
 w in W
- extension of A in M

 $[A]_{M} = \{w \text{ in } W : w ||-A\}$

Validity and satisfiability

- K = the set of all models (Kripke)
- A is *valid* in K iff $[A]_M = W$ for all M in K $(|=_K A)$

examples: $\begin{array}{l} [](P \lor \sim P) \\ [](P \land Q) \rightarrow []P \land []Q \\ []P \land []Q \rightarrow [](P \land Q) \end{array} \end{array}$

• A is *satisfiable* in K iff $[A]_M$ nonempy for some M in K

examples:

P P∧~[]P P∧[]~P []P∧~[][]P

Validity and satisfiability in a class of models C

- Cls some subset of K
- A is *valid* in CIs iff $[A]_M = W$ for all M in CIs $(|=_{CIs} A)$

 $\begin{array}{ll} \mbox{examples:} & []P \rightarrow P & \mbox{invalid in K} \\ []P \rightarrow P & \mbox{valid in the class of reflexive models} \\ & \mbox{<>}P \rightarrow \mbox{<>>}P & \mbox{valid in transitive models} \end{array}$

• A is *satisfiable* in CIs iff [A]_M nonempy for some M in CIs

examples: $P \land \sim []P$ satisfiable in K $P \land \sim []P$ unsatisfiable in reflexive models

A is valid in CIs iff ~A is unsatisfiable in CIs

Classes of models: examples

- {M: card(W) = 1} $|=_{Cls} <>A \rightarrow []A$
- {M: card(W) = 2} $|=_{Cls} \langle A \land B \rangle \land \langle A \land B \rangle \rightarrow []B$
- {M: card(W) finite}
- {M: R([]) reflexive} = KT $|=_{KT} []A \rightarrow A$
- {M: R([]) transitive} = K4 $|=_{K4} <> <> A \rightarrow <> A$
- {M: R([]) equivalence relation} = S5 $|=_{S5} A \rightarrow [] <> A$

Reasoning problems

• model checking

given A, M and w, do we have w ||- A?

validity

given A and Cls, is A valid in Cls?

satisfiability

given A and Cls, does there exist M in Cls and w in M such that w ||- A?

How can we solve them automatically?

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- some implemented tableaux theorem provers

The basic idea for classical logic [Beth]

• try to find M and w by applying the truth conditions ("tableau rules")

w - A∧B →	add w - A, and add w - B
w - A v B →	add either w - A, or add w - B (nondet.)
w - ~A →	"don't add w - A" ???
– w ∥- ~~A	→ add w - A
– w ∥- ~(A v B)	→ add w - ~A, and add w - ~B
– w - ~(A∧B)	→ add either w - ~A, or add w - ~B

- apply while possible ("downwards saturation")
- is this a model?

NO if both w ||- P and w ||- ~P ("tableau is closed")

ELSE: for every w, if w ||- P put $V_w(P) = 1$, else put $V_w(P) = 0$

The basic idea: example for classical logic $A = P \land (P \land Q)$

- applying truth conditions:
 - 1. w ||- P∧~(P∧Q)
 - 2. w ||- P∧~(P∧Q), w ||- P, w ||- ~(P∧Q)
 - 3. w ||- $P \land \sim (P \land Q)$, w ||- P, w ||- $\sim (P \land Q)$, w ||- $\sim P$ (nondet.)
- no more truth condition applies
- can't be a model:

both w ||- P and w ||- ~P

• backtrack on nondeterministic choices

The basic idea: example for classical logic (ctd.)

- 1st downward saturated graph for
 - $\mathsf{A}=\mathsf{P}{\wedge}{\sim}(\mathsf{P}{\wedge}\mathsf{Q})$
 - not a model (contains P and ~P!)



The basic idea: example for classical logic (ctd.)

- 1st downward saturated set for
 - $\mathsf{A}=\mathsf{P}\wedge \sim (\mathsf{P}{\wedge}\mathsf{Q})$
 - → not a model (contains P and ~P!)

 2nd downward saturated set for

 $\mathsf{A}=\mathsf{P}\wedge \sim (\mathsf{P}\wedge\mathsf{Q})$

➔ is a model of A



The basic idea for modal logics

- apply truth conditions = build a graph
 - create nodes
 - add links between nodes
 - add formulas to nodes
- the basic cases
 - w ||- []A \rightarrow forall u such that Rwu, add u ||- A
 - w ||- <>A → add some new u, add Rwu, add u ||- A
 - w ||- ~[]A → add some new u, add Rwu, add u ||- ~A
 w ||- ~<>A → ...
- "downwards saturated graph": is this a model?

The basic idea: example for modal logic $A = P \land \sim []P$

- applying tableau rules:
 - 1. w ||- P∧~[]P
 - 2. w ||- P∧~[]P, w ||- P, w ||- ~[]P
 - 3. w ||- $P \land \sim$ []P, w ||- P, w ||- \sim []P, Rwu, u ||- \sim P no more tableau rule applies
 - → never both w ||- A and w ||- ~A ("open tableau")
- model can be built: M = (W,R,V)

set of worlds W: $W = \{w,u\}$ accessibility relation R: $R_{[]}wu$ valuation V: $V_w(P) = 1, V_u(P) = 0$

The basic idea: example for modal logic (ctd.)

- premodel for
 - $\mathsf{A}=\mathsf{P}\wedge\sim []\mathsf{P}$
 - → not closed→ is a model of A

File <u>T</u> heory <u>S</u> trategy <u>E</u> xamples		
🗂 Lotrec #1	막다 図	
den ta	ableau1/1	
tableau0		
P & ~(()P) root P ~(()P) R	ode0 ~P	

A remark on tableaux and truth tables

- Tableaux are a more convenient presentation of the familiar truth table analysis" [Beth]
- "Tableaux are more efficient than truth tables." [folklore]
- ... not exactly [d'Agostino]:

(P1 v P2 v P3) \land (P1 v P2 v \sim P3) \land (P1 v \sim P2 v P3) \land ... there are formulas with n atoms of length O(2ⁿ)

 \rightarrow truth tables have 2ⁿ rows

 \rightarrow at least n! closed tableaux, and n! grows faster than 2^n

Historical remarks

- the early days (1950-80): handwritten proofs
 - Beth, Gentzen
 - relation to sequent calculus
 "tableau proof = sequent proof backwards"
 - Kripke: explicit accessibility relation
 - Smullyan, Fitting: uniform notation
- today: mechanized systems
 - fast provers exist
 - FaCT [Horrocks]
 - K-SAT [Giunchiglia&Sebastiani]
 - importance of strategies
 - applications exist: BDI logics, description logics

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Informal definition of tableau rules

- Tableau rules expand directed graphs by
 - adding formulas
 - adding nodes
 - adding links
 - duplicating the graph
- $rule(G) = \{G_1, ..., G_n\}$

Informal definition of tableau rules

- Tableau rules expand directed graphs by
 - adding formulas
 - adding nodes
 - adding links
 - duplicating the graph
- $rule(G) = \{G_1, ..., G_n\}$
- application of a rule to G = application to every formula in every node of G.
- rule({G₁,...,G_n}) = rule(G₁) \cup ... \cup rule(G_n)

Tableau rules: syntax

• general form:

rule *ruleName* if *cond*1

•••

if $cond_n$ do $action_1$

do $action_k$

 example conditions: if hasElement node formula if isLinked node₁ node₂ R ... (more to come)

• example actions:

do stop do addElement node formula do newNode node do link node₁ node₂ R do duplicate node₁ [...] ... (more to come)

Example: tableau rules for classical logic

OTREC

File Theory Strategy Examples Lotrec #1 Connectors and Rules Strategies Strategies // CLASSICAL PROPOSITIONAL LOGIC with "not" and "and" connector not 1 faise "~ " 5 connector and 2 true " & " 4 the rule Stop if hasElement node0 (variable A) if hasElement node0 not (variable A) do add node0 FALSE Lotrec do stop node0 end rule NotNot tableau if hasElement node0 not not (variable A) node0 (variable A) do add end prover rule And if hasElement node0 and (variable A) (variable B) do add node0 (variable A) do add node0 (variable B) end rule NotAnd if hasElement node0 not and (variable A) (variable B) do duplicate node0 begin node0 node1 end do add node0 not (variable A) do add node1 not (variable B) end

Example: tableau rules for classical logic

declaration of connectors:	🔹 LOTREC
	File <u>T</u> heory <u>S</u> trategy <u>E</u> xamples
negation and conjunction only	🗂 Lotrec #1
	Connectors and Rules Strategies
	// CLASSICAL PROPOSITIONAL LOGIC with "not" and "and"
*	connector not 1 false "~_" 5
	connector and 2 true "_ & _" 4
	rule Stop
	if hasElement node0 (variable A)
	if hasElement node0 not (variable A)
	do add node0 FALSE
	do stop node0
	end
	rule NotNot
	if hasElement node0 not not (variable A)
	do add node0 (variable A)
	end
	rule And
	if hasElement node0 and (variable A) (variable B)
	do add node0 (variable A)
	do add node0 (variable B)
	ena
	rule NotAnd
	if hasElement node0 not and (variable A) (variable B)
	do duplicate node0 begin node0 node1 end
	do add node0 not (variable A)
	do add node1 not (variable B)
	end
Example: tableau rules for classical logic

	👙 LOTREC	
	File Theory Strategy Examples	
	Lotrec #1	
	کہ ک	
rule Stop: if there is an explicit contradiction then stop exploring the tableau	Connectors and Rules Strategies Formula // CLASSICAL PROPOSITIONAL LOGIC with connector not 1 false "~_" 5 connector and 2 true "_&_" 4 rule Stop if hasElement node0 (variable A) if hasElement node0 not (variable A) do add node0 FALSE do stop node0 end rule NotNot if hasElement node0 not not (variable A) do add node0 (variable A) end rule And if hasElement node0 and (variable A) do add node0 (variable A) end rule NotAnd if hasElement node0 not and (variable A) (variable A) do add node0 (variable B) end rule NotAnd if hasElement node0 not and (variable A) (variable A) do add node0 (variable A) end	"not" and "and" able B) /ariable B)
	do add node1 not (variable B)	
	end	

Example: tableau rules for classical logic

	File <u>Theory</u> <u>Strategy</u> <u>Examples</u>
	🗒 Lotrec #1
	Connectors and Rules Strategies Strategies
rule NotNot: replaces ~~A by A	<pre>// CLASSICAL PROPOSITIONAL LOGIC with "not" and "and" connector not 1 false "~_" 5 connector and 2 true "_&_" 4 rule Stop if hasElement node0 (variable A) if hasElement node0 not (variable A) do add node0 FALSE do stop node0 end rule NotNot if hasElement node0 not not (variable A) do add node0 (variable A) end</pre>
	rule And if hasElement node0 and (variable A) (variable B) do add node0 (variable A) do add node0 (variable A) end rule NotAnd if hasElement node0 not and (variable A) (variable B) do duplicate node0 begin node0 node1 end do add node0 not (variable A) do add node1 not (variable B) end

Example: tableau rules for classical logic

			🚔 LOTREC			
			File <u>Theory</u> <u>Strategy</u> <u>Ex</u>	kamples		
			🗖 Lotrec #1			
			र्ी Connectors and Rules	र्द्धे Strategies १	Formula	
			// CLASSICAL PRO connector not 1 connector and	POSITIONAL L I false "~_" 2 true "_ & _	OGIC with "not" and "an 5 " 4	d"
			rule Stop if hasElement node if hasElement node do add node0 FAL do stop node0 end	e0 (variable A) e0 not (variabl .SE) le A)	
rule And: if A & B is in a node then add A and B to node	rule NotNot if hasElement node do add node0 end	e0 not not (vai ⊢ (variable A)	riable A)			
		rule And if hasElement node do add node0 do add node0 end	e0 and (variab ⊢ (variable A) ⊢ (variable B)	ole A) (variable B)		
			rule NotAnd if hasElement node do duplicate node do add node0 do add node1 end	e0 not and (va e0 begin node(not (variable a not (variable)	ariable A) (variable B) D node1 end A) B)	

Example: tableau rules for classical logic

		LOTREC
		File <u>Theory</u> <u>Strategy</u> <u>Examples</u>
		Lotrec #1
		र्र्न Connectors and Rules र्र्न Strategies र्र्न Formula
		// CLASSICAL PROPOSITIONAL LOGIC with "not" and "and" connector not 1 false "~_" 5 connector and 2 true "_ & _" 4
		rule Stop if hasElement node0 (variable A) if hasElement node0 not (variable A) do add node0 FALSE do stop node0 end
		rule NotNot if hasElement node0 not not (variable A) do add node0 (variable A) end
rule NotAn	ıd:	rule And if hasElement node0 and (variable A) (variable B) do add node0 (variable A) do add node0 (variable B) end
if then	~(A&B) is in a node duplicate tableau, add ~A to the first tableau add ~B to the second tableau	rule NotAnd if hasElement node0 not and (variable A) (variable B) do duplicate node0 begin node0 node1 end do add node0 not (variable A) do add node1 not (variable B) end

Definition of strategies

- A strategy defines some order of application of the tableau rules: firstrule *rule*₁ ... *rule*_n end "apply first applicable rule and stop" allrules *rule*₁ ... *rule*_n end "apply all applicable rules in order" repeat strategy end "repeat until no rule applicable"
- Strategy stops if no rule is applicable.

Strategy for classical logic

strategy CPLStrategy repeat allRules Stop NotNot And NotAnd end end end



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] Lotrec #1	
Connectors and Rules Strategies Formula	
// CLASSICAL PROPOSITIONAL LOGIC with "not" and "and	1"
connector not 1 false "~_" 5	
connector and 2 true "_ & _" 4	
rule Stop if hasElement node0 (variable A) if hasElement node0 not (variable A) do add node0 FALSE do stop node0 end	
rule NotNot if hasElement node0 not not (variable A) do add node0 (variable A) end	
rule And if hasElement node0 and (variable A) (variable B) do add node0 (variable A) do add node0 (variable B) end	
rule NotAnd if hasElement node0 not and (variable A) (variable B) do duplicate node0 begin node0 node1 end do add node0 not (variable A) do add node1 not (variable B) end	

Strategy for classical logic: example

CPLStrategy(P&~(P&Q))

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// PROPOSITIONAL LOGIC with ~, &	
strategy CPLStrategy	I
repeat allRules	I
Stop	I
NotNot	I
And	
NotAnd	
end end	
end	
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Lotrec #1
C Connectors and Rules C Strategies C Formula
// CLASSICAL PROPOSITIONAL LOGIC with "not" and "and" connector not 1 false "~_" 5 connector and 2 true "_&_" 4
rule Stop if hasElement node0 (variable A) if hasElement node0 not (variable A) do add node0 FALSE do stop node0 end
rule NotNot if hasElement node0 not not (variable A) do add node0 (variable A) end
rule And if hasElement node0 and (variable A) (variable B) do add node0 (variable A) do add node0 (variable B) end
rule NotAnd if hasElement node0 not and (variable A) (variable B) do duplicate node0 begin node0 node1 end do add node0 not (variable A) do add node1 not (variable B) end

Strategy for classical logic: example (ctd.)

CPLStrategy(P&~(P&Q)) =



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tableau2/2
tableau0.2
P & ~(P & Q)
root.2 P ~(P & Q) ~Q

,

Definition of tableaux

The set of tableaux for A with strategy S is the set of graphs obtained by applying the strategy S to an initial single-node graph whose root contains only A.

- notation: S(A)
 - Remark

our tableau = "tableau branch" in the literature (sounds odd to call a graph a branch)

Tableaux: open or closed?

- A node is closed iff it contains FALSE.
- A tableau is closed iff it has a closed node.
- A set of tableaux is closed

iff all its elements are.

An open tableau is a premodel: → build a model

Formal properties

to be proved for each strategy:

- Termination For every A, S(A) terminates.
- Soundness

If S(A) is *closed* then A is *unsatisfiable*.

Completeness
 If S(A) is open then A is satisfiable.

Termination

- For every A, CPLTableaux(A) terminates.
- Proof:
 - Every tableau rule only adds strict subformulas.
 - This can only be done a finite number of times, then the strategy stops.

Soundness

- If CPLTableaux(A) is closed then A is unsatisfiable.
- Proof:
 - Every tableau rule is "guaranteed" by the truth conditions:
 - If G is CPL-satisfiable
 - then there is G_i in rule(G) that is CPL-satisfiable
 - Hence if every graph is closed then the original A cannot be satisfiable.

- If CPLTableaux(A) is open then A is satisfiable.
- Proof:
 - Take some open tableau G in CPLTableaux(A).

- If CPLTableaux(A) is open then A is satisfiable.
- Proof:
 - Take some open tableau G in CPLTableaux(A).
 - G is a downwards closed set ("Hintikka set"):
 - if $\sim \sim A$ in node then A in node
 - if A&B in node then A in node and B in node
 - if ~(A&B) in node then ~A in node or ~B in node
 - (because allRules strategy is fair: every rule eventually applies)

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 - (because allRules strategy is fair: every rule eventually applies)
 - Build a CPL model from G:

 $V_{node}(P) = 1$ iff P appears in node

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- Proof:
 - Take some open tableau G in CPLTableaux(A).
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 - if ~~A in node then A in node
 - if A&B in node then A in node and B in node
 - if \sim (A&B) in node then \sim A in node or \sim B in node
 - (because allRules strategy is fair: every rule eventually applies)
 - Build a CPL model from G:
 - $V_{node}(P) = 1$ iff P appears in node
 - Prove by induction on the form of A:

for every A in node, $V_{node}(A) = 1$ ("fundamental lemma")

In general ...

- soundness proof ... easy
- termination proof ... difficult
- completeness proof ... very difficult
- very difficul

In general ...

- soundness proof:
- termination proof:
- completeness proof: very difficult

easy difficult

- ... but soundness + termination of strategy is practically sufficient:
 - 1. apply strategy to A
 - 2. take an open tableau and build pointed model (M,w)
 - 3. check if M in model class
 - 4. check if M,w ||- A

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The basic modal logic K

- the basic modal operators:
 - w ||- []A iff forall u: Rwu implies u ||- A

w ||- <>A iff exists u: Rwu and u ||- A

connectors: not, and, nec

[some rules for classical logic...]

	🔮 LOTREC 📃 🗖	\ge	
connectors: not, and, nec	File <u>Theory</u> <u>Strategy</u> <u>Examples</u>		
	Lotrec #1	×	
[some rules for classical logic]	Connectors and Rules Strategies Strategies	- 	
createSuccessor: if not nec A is in node0 then create new node node1	<pre>//Modal Rules rule createSuccessor if hasElement node0 not nec (variable A) do newNode node1 do link node0 node1 R do add node1 not (variable A) end rule propagateNec if hasElement node0 nec (variable A) if isLinked node0 node1 R do add node1 (variable A) end</pre>		

connectors not and nec	File <u>T</u> heory <u>S</u> trategy <u>E</u> xamples
	🗔 Lotrec #1 🖉
[some rules for classical logic]	Connectors and Rules C Strategies C Formula
	//Modal Rules rule createSuccessor if hasElement node0 not nec (variable A) do newNode node1 do link node0 node1 R do add node1 not (variable A) end
propagateNec: if nec A is in node0 node0 is linkednode1 R then add node1 A end	rule propagateNec if hasElement node0 nec (variable A) if isLinked node0 node1 R do add node1 (variable A) end Clear Open Save

Tableaux for K

- ... plus rules for the definable connectives
- KStrategy(<>P & <>Q & [](R v <>S))

Modal logic KT

- accessibility relation is *reflexive*
- idea: integrate this into truth condition
 - w ||- []A iff w ||- A and forall u: Rwu implies u ||- A

Tableaux for modal logic KT

[connectors as for K...]

[rules as for K...]

Tableaux for modal logic KT

Iconnectors as for K 1	≝ LOTREC	- DX
	File Theory Strategy Examples	
[rules as for K…]	۲ ۲	
plus: "when []A is in a node then add A to it"	do link node0 node1 R do add node1 not (variable A) end rule propagateNec if hasElement node0 nec (variable A) if isLinked node0 node1 R do add node1 (variable A) end	
 <u>KTStrategy(P & [][]~P)</u> 	// rule for reflexivity rule addNec if hasElement node0 nec (variable A) do add node0 (variable A) end	

Tableaux for modal logic S5

accessibility relation is equivalence relation

can be supposed to be a single equivalence class

optimized tableau rules

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accessibility relation is *reflexive* and *transitive*

tableau rules for S4:

- [connectors as for KT...]
- [rules as for KT...]
- ... and take into account transitivity: "when []A is in a node then add []A to all children"

accessibility relation is *reflexive* and *transitive*

tableau rules for S4:

- [connectors as for KT...]
- [rules as for KT...]
- ... and take into account transitivity: "if []A is in a node then add []A to all children"

problem: find a terminating strategy

- Example: w ||- []~[]P
 - add w ||- ~[]P

(by rule for reflexivity)

- Example: w ||- []~[]P
 - add w ||- ~[]P (by rule for reflexivity)
 - create u, add Rwu, add u ||- ~P

(by createSuccessor)

- Example: w ||- []~[]P
 - add w ||- ~[]P (by rule for reflexivity)
 - create u, add Rwu, add u ||- ~P

(by createSuccessor)

- add u ||- []~[]P

(by rule for transitivity)

- Example: w ||- []~[]P
 - add w ||- ~[]P

- (by rule for reflexivity)
- create u, add Rwu, add u ||- ~P
- add u ||- []~[]P
- add u ||- ~[]P

(by createSuccessor)

- (by rule for transitivity)
- (by rule for reflexivity)
Tableau rules for S4

- Example: w ||- []~[]P
 - add w ||- ~[]P

- (by rule for reflexivity)
- create u, add Rwu, add u ||- ~P
- add u ||- []~[]P
- add u ||- ~[]P
- create u'

(by createSuccessor)(by rule for transitivity)

(by rule for reflexivity)

— ...

Tableau rules for S4

- Example: w ||- []~[]P
 - add w ||- ~[]P (by rule for reflexivity)
 - create u, add Rwu, add u ||- ~P
 - (by createSuccessor)

- add u ||- []~[]P
- add u ||- ~[]P
- create u'

- (by rule for transitivity)
- (by rule for reflexivity)

- ...

put a looptest into the rules!

Tableau rules for S4 (ctd.)

principle:

if a node is *included* in an ancestor
 then mark it.



Tableau rules for S4 (ctd.)

principle:

- if a node is *included* in an ancestor then mark it.
- if a node is marked then block the createSuccessor rule
- <u>S4Strategy([]~[]P)</u>



S4Strategy ([]<>[] (P v Q) & []<>~P & <>[]~Q)

🔹 LOTREC			
File Theory Strategy Examples			
Cotrec #1			다. 다. 🖂
	tableau1/8 🖬		
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	R -P IX IX<	I(IP V Q) R I(I (I(P V Q))) I(I (I(P V Q))) I(I (I(P V Q))) I(I (I(P V Q))) Q R I(I (I(P V Q))) Q II(I(I (I(P V Q))) Q II(II((I(P V Q))) II(Q R R Q R II(P V Q) Q R R R R II(P V Q) Q R Q R R II(P V Q) Q R Q R R Q Q R Q R Q R Q R Q R Q R Q R Q R Q R Q Q	$ \mathbf{n} \mathbf{ode}^{P} \mathbf{v} \mathbf{v} \mathbf{v} \mathbf{v} \mathbf{v} \mathbf{v} \mathbf{v} v$
~Q R R I((P V Q) I(<(((P V Q))))		Node12 [I(⇔(-P))] [I(⇒(I(P ∨ Q)))] P ∨ Q [I(⇒(-P))] ⇒([I(P ∨ Q))) [I(⇒(-P))]	
~P [](<>(~P))	R	<(~P) node16 <>([](P ∀ Q))	
[](<>([](P V Q))) [](~Q)	FALSE	←	
node21 [](<>(-₽)) [](-Q) [](P ∨ Q)	$ \begin{array}{c} \sim P \\ \Pi(\sim(1)(P \lor Q))) \\ \Pi(\sim(\sim)) \\ \Pi(\sim) \\ \Pi(\simQ) \\ \Pi(P \lor Q) \end{array} \end{array} \qquad $	$(0))) \xrightarrow{P} \\ R \\ a$ $(0)) \xrightarrow{P} \\ \square((0)((P \lor 0)))) \\ \square((0)(-P))) \\ \square(P \lor 0)$	R ☐(P V Q) node 19 [((⇔()(P V Q))) [((⇔(-P))

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Intuitionistic logic

- no modal operators, but different semantics for implication and negation
- aim: invalidate
 - $(\sim P = > FALSE) = > P$ $Pv \sim P$ $(\sim Q \Rightarrow \sim P) \Rightarrow (P \Rightarrow Q)$ contraposition

ex falso quodlibet tertio non datur

- R is reflexive, transitive and *hereditary*. if Rwu and $V_w(P) = 1$ then $V_u(P) = 1$
- similar to S4
- truth condition

w ||- A=>B iff forall u: Rwu implies u ||- A \rightarrow B

Tableaux rules for intuitionistic logic

- follow translation from LJ to S4:
 - P'= []P(inheritance)(A=>B)'= [](A' \rightarrow B') $(\sim A)'$ = [] \sim (A')
- tableaux similar to S4
- signed formulas

T(P) "P is true" F(P) "P is false" F(P) $\neq \sim$ P

Tableaux rules for intuitionistic logic

 create successor make A=>B false in w: create u, add link Rwu, make A false in u, make B true in u



Tableaux rules for intuitionistic logic

- create successor

 make A=>B false in w:
 create u, add link Rwu,
 make A false in u,
 make B true in u
- inheritance
 if w ||- P and Rwu —
 then add u ||- P



Tableaux rules for intuitionistic logic: ~~P=>P

 $LJStrategy(((P=>False)=>P) \rightarrow 4$ tableaux, 1 open



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Relevant logics

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Paraconsistent logics

- ...

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Linear Temporal Logic

- two modal operators:
 - [] = always
 - X = next
- R(X) is serial and deterministic
- R([]) = R(X))* R([]) linear order
- mix axioms:
 - $[]A \leftrightarrow A \land X[]A$
 - $<>A \leftrightarrow A \lor X <>A$
- induction axiom: $A \land [](A \rightarrow XA) \rightarrow []A$
- decidable, EXPTIME complete

Tableau rules for Linear Temporal Logic

how take induction into account?

- solution: don't care, and only apply the mix axioms: rewrite []A to A ^ X[]A rewrite <>A to A v X<>A
- only create successors for X, never for <>
- termination: use the looptest from transitive modal logics
 - nodes only contain subformulas of orig. formula
 - looptest succeeds at most at polynomial depth

Tableau rules for Linear Temporal Logic: example

• Example: w ||- []P add w $\parallel - P_{\wedge}X[]P$ (by mix axioms) add w ||- P, w ||- X[]P create u, add R_x wu, add u ||- []P (by propagation rule for X) add u ||- $P_{\Lambda}X[]P$ (by mix axioms) add u ||- P, u ||- X[]P w contains u: mark u "contained"

Tableau rules for Linear Temporal Logic (ctd.)



- may result in 'nonstandard' models of <>P
 - → "P never fulfilled"
 - → check if all <> are fulfilled!

Tableau rules for Linear Temporal Logic: example

• Example: <u>LTLStrategy(<>P)</u>

.

w ∥- <>P

•

Tableau rules for Linear Temporal Logic

• Example: <u>LTLStrategy(<>P)</u>

w ||- <>P w ||- P v X<>P

(by mix)

•

Tableau rules for Linear Temporal Logic • Example: LTLStrategy(<>P)

w ||- <>P w ||- <>P (by mix) w ||- <>P, w ||- P w' ||- <>P, w' ||- X<>P

(nothing applies)











Propositional dynamic logic (PDL)

- two kinds of expressions
 - formulas:

 $A ::= P \mid ~A \mid A \land B \mid [\pi]A$

- programs:

 $\pi ::= a \mid \pi_1; \pi_2 \mid \pi_1 \cup \pi_2 \mid \pi^* \mid A?$

• in the models: R interprets programs

$$R(\pi_{1};\pi_{2}) = R(\pi_{1});R(\pi_{2})$$

$$R(\pi_{1}\cup\pi_{2}) = R(\pi_{1})\cup R(\pi_{2})$$

$$R(\pi^{*}) = (R(\pi))^{*}$$

$$R(A?) = \{ : w \parallel - A\}$$

Tableaux for PDL

- similar to LTL:
 - expand $[\pi^*]A$ to $A \land [\pi][\pi^*]A$
 - don't apply createSuccessor to formulas $\sim [\pi^*]A$
 - mark nodes that are included in some ancestor
 - don't apply createSuccessor to formulas $\sim [\pi]A$ if node is marked
 - expand the other program expressions:

$[\pi_1;\pi_2]A$	$\leftrightarrow [\pi_1][\pi_2]A$
$[\pi_1 \cup \pi_2]A$	$\leftrightarrow \ [\pi_1]A \land [\pi_2]A$
[A?]B	$\leftrightarrow A \rightarrow B$

Description logics

- "roles" and "concepts"
 - more expressive than classical propositional logic
 - less expressive than 1st order logic
- focus on decidable logics
- applications:
 - databases
 - software engineering
 - web-based information systems description of medical terminology
 - ontology of the semantic web standards: DAML+OIL, OWL
 - description of web services
 WSDL, OWL-S

Description logics: concepts and roles

 roles = binary relations hasChild

hasHusband

- concepts = unary relations = properties
 - Person Female Parent ∩ Female Father U Mother ~Parent

∃hasChild.Female ∀hasChild.Female >1 hasChild.T

"individuals having a female child"

"individuals having more than 1 child"

- set of concepts \rightarrow "assertion box" (ABox)

Description logics: TBoxes

- set of relations between concepts and roles

 - restricted to concept abbreviations (sometimes: fixpoint definitions)

Mother = Person \cap Female

- are expanded away \rightarrow TBox = \emptyset

Description logics: reasoning tasks

- satisfiability of a concept C
- subsumption of C_1 by C_2 same as: $C_1 \cap \sim C_2$ unsatisfiable
- equivalence of C₁ by C₂ same as: C₁ subsumes C₂ and C₁ subsumes C₂
- disjointness of C_1 and C_2 \perp subsumes $C_1 \cap C_2$
 - All reasoning tasks reduce to concept satisfiability

Description logics

- translation of concepts into modal logics

- ∃hasChild,Female = <hasChild>Female
- \forall hasChild.Female = [hasChild.Female]
- Parent \cap Female = Parent \wedge Female
- Father U Mother = Father v Mother
- <2 hasChild.T = [hasChild]₂ T
- \geq 2 hasChild.T = <hasChild>₂ T
 - ...modal logics with number restrictions [Fattorosi&Barnaba, van der Hoek]

Description logics

- description logic ALC:
 - ~C $C_1 \cap C_2$ $C_1 \cup C_2$ $\exists R.C$ $\forall R.C$ = multimodal K
- description logic ALC_{reg} =

ALC + regular expressions on roles = PDL

- all description logic reasoning tasks reduce to satisfiability checking in modal logics
- tableaux used as optimal decision procedures

Logics of action and knowledge

• 2 modal operators

Knw_i A "agent i knows that A"

[a] A "after execution of action a, A holds"

• "product logics":

 $R_{Knwi}^{\circ}R_{a} = R_{a}^{\circ}R_{Knwi}$ (permutation) if $wR_{Knwi}^{\circ}u$ and $wR_{a}^{\circ}v$ then exists t such that $uR_{a}t$ and $vR_{Knwi}t$

(confluence)

• axiomatically:

 $Knw_i[a]A \leftrightarrow [a]Knw_iA <a>Knw_iA \rightarrow Knw_i<a>A$

tableaux: ...

→ problem: combination with transitivity
Belief-Desire-Intention logics

- [Bratman, Rao&Georgeff]
- 3 modal operators

Bel _i A	"agent i believes that A"
Desire _i A	"agent i desires that A"
Intend _i A	"agent i intends that A"

• plus branching time logic

Modal logics with density

• accessibility relation is dense if Rwu then exists v : Rwv and Rvu



Non-normal modal logics

• no accessibility relation, but neighborhood functions: N: W $\rightarrow 2^{2^{W}}$

w ||- []A iff exists U in N(w) forall u in U: u ||- A non-normal modal logic EM

- can be represented by a set of relations
 w ||- []A iff exists R_i forall u (R_iwu implies u ||- A)
- logic EM: "non-normal" not valid: []P \land []Q \rightarrow [](P \land Q) but valid: [](P \land Q) \rightarrow []P \land []Q

Tableau rules for EM

• ...

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1st order logic

• How should we handle the quantifiers?

 $\forall x p(x) \land \neg p(a)$ is unsatisfiable $\forall x p(x) \land \exists x \neg p(x)$ is unsatisfiable

• naïve implementation [Beth, Smullyan]:

if hasElement node0 forall x A(x) do createTerm t do add node0 A(t)

(doesn't exist in LoTREC yet)

if hasElement node exists x A(x) do createNewConstant c do add node A(c)

→ problem: loops for satisfiable formulas

Herbrand Tableaux for 1st order logic

- 1st solution: restrict instantiation to Herbrand universe if hasElement node0 forall x A(x) do createHerbrandTerm t do add node0 A(t)
- ex.: $\exists x p(x,x) \land \exists x \forall y \sim p(x,y)$) satisfiable
 - 1. $\exists x p(x,x)$ 2. $\exists x \forall y \sim p(x,y)$ 3. $\forall y \sim p(a,y)$ 4. $\sim p(a,a)$ 5. p(b,b)6. $\sim p(a,b)$ (3), Herbrand term

no further instantiation of (3) is possible

• decision procedure for formulas without positive $\forall ... \exists$

Herbrand Tableaux for 1st order logic

- counterexample: $\forall x \exists y \ p(x,y)$ satisfiable
 - ∀x∃y p(x,y)
 ∃y p(a,y)
 p(a,b)
 ∃y p(b,y)
 p(b,c)
 - 6. ...

- (1), Herbrand term
- (2), new constant
- (1), Herbrand term
- (4), new constant



Free-variable tableaux with unification

- 2nd solution: don't instantiate at all
 - work with free variables
 - runtime skolemization of existential quantifiers
 - term unification
- ex.: $\forall x \exists y \ p(x,y) \land \forall x \exists y \ \sim p(x,y))$ satisfiable
 - 1. $\forall x \exists y p(x,y)$ 2. $\forall x \exists y \sim p(x,y)$ 3. $\exists y p(x_1,y)$ 4. $\exists y \sim p(x_2,y)$ 5. $p(x_1,f(x_1))$ 6. $\sim p(x_2,g(x_2))$ stops: (5) and (6) don't unify

- from (1), replace x by free x_1 from (2), replace x by free x_2 from (3), Skolem function $f(x_1)$ from (4), Skolem function $g(x_2)$
- ... but does not terminate in all cases (sure) else 1st order logic would be decidable

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LoTREC

- IRIT-CNRS Toulouse (Sahade, Gasquet, Herzig); accessible through www
- general theorem prover
- explicit accessibility relations
- easy to implement logics with symmetric accessibility relations etc.
 - back-and-forth rules
- inefficient

TableauxWorkBench (TWB)

- Australian National U. (Abate, Goré)
- general theorem prover
- close to Gentzen sequents
- accessibility relations remain implicit
- hard to implement logics with symmetric accessibility relations
 - temporal logic with future and past
 - converse of programs

LogicWorkBench (LWB)

- U. Bern (Jäger, Heuerding); accessible through www
- efficient algorithms for all the basic modal and temporal logics
- hard to implement a new logic

FaCT

- U. Manchester (Horrocks); open source
- fast decision procedure for description logics with inverse roles and qualified number restrictions

= multimodal K + converse + number restrictions

• optimized backtracking: "backjumping"

KSAT

- U. Trento (Giunchiglia, Sebastiani)
- combines tableaux method with fast SAT solvers for classical propositional logic
 - call a SAT solver, where subformulas []A, <>B are viewed as atomic
 - SAT solver returns a tentative valuation
 - use modal tableau rules to generate children if inconsistent then there is no model else iterate
- very efficient
- exists for all basic modal logics

KSAT (ctd.)

- KSAT([](P&Q) & <>~P)
 - call SAT with set of clauses {[](P&Q), <>~P}
 - SAT returns:
 - V([](P&Q)) = 1
 - V(<>~P) = 1
 - apply createOneSuccessor and propagateNec: w ||- [](P&Q), w ||- <>~P, Rwu, u ||- ~P, u ||- P&Q
 - call SAT with set of clauses {P,Q,~P}
 - SAT returns:

set of clauses unsatisfiable

– [](P&Q) & <>~P is unsatisfiable in K

Conclusion

- search for models = exploit the truth conditions
- tableaux work both ways:
 - finding a model
 - refuting
- termination = decidability
- tableaux as optimal decision procedures
 - ➔ description logics

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