# Tableaux Systems 

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## What this tutorial is about

- in focus
- the tableaux method
- ... for logics with possible worlds semantics
- ... and combinations thereof
- ... as a computerized proof system (LoTREC)
- not in focus:
- tableaus
- proof theory, sequent calculi (cf. course on LDS)
- completeness proofs
- efficiency issues


## Overview

- possible worlds semantics: quickstart
- tableaux systems: basic ideas
- tableaux systems: basic definitions
- tableaux for simple modal logics
- tableaux for transitive modal logics
- tableaux for intuitionistic logic
- tableaux for other nonclassical logics
- tableaux for modal logics with transitive closure and other modal and description logics
- tableaux for 1st order logic
- some implemented tableaux theorem provers


## Possible worlds

- possible world $\rightarrow$ valuation of classical logic



## Possible worlds models

- possible worlds model
= labeled graph
= transition system
- node = possible world
- valuation of classical logic
- not every valuation appears (some logically possible worlds are not actually possible)
$-\mathrm{V}_{\mathrm{w}}=\mathrm{V}_{\mathrm{u}}$ does not imply $\mathrm{w}=\mathrm{u}$

- link = accessibility relation R


## Possible worlds models: accessibility relations

- temporal

Rwu iff $u$ is in the future of $w$

- alethic

Rwu iff $u$ is possible, given the actual world w

- epistemic
$R_{i} w u$ iff $u$ is possible for agent $i$, given the actual world $w$
- deontic

Rwu iff $u$ is an ideal version of $w$

- dynamic
$R_{\mathrm{a}} w u$ iff $u$ is a possible result of the execution of program/action a in w
- comparative (preferential, ...)

Rwu iff $w$ is smaller than $u$
$R_{v} w u$ iff $w$ is smaller than $u$, given $v$
reading of $R \rightarrow$ properties of $R$

## Possible worlds models: properties of $R$

- monomodal
- serial: forall w exists u Rwu
- reflexive
- transitive
- Euclidian
- confluent (Church-Rosser)
- dense
- ..
- well-founded (not FOdefinable!)
- ...
- multimodal
$-R_{1}$ included in $R_{2}$
$-R_{1}=R_{2} \cup R_{3}$
$-R_{2}=\left(R_{1}\right)^{-1}$
(transitive closure)
$-R_{2}=\left(R_{1}\right)^{*}$
(transitive closure)
$-R_{1}{ }^{\circ} R_{2}=R_{2}{ }^{\circ} R_{1}$
- Church-Rosser
- ...


## Language: modal operators

- express intensional concepts (belief, time, action, obligation, ...)
- non truth functional
- schema: op $\left(a_{1}, \ldots, a_{n}\right)$, where op is the name of the operator, and $a_{i}$ some argument
- generic form:
-[] $\mathrm{A}=\mathrm{A}$ is necessary (true in all possible worlds)
$-<>A=A$ is possible
- in general: []A same as ~<>~A
- except in substructural logics (intuitionistic, ...)


## Language: modal operators

- temporal
- []A = henceforth A (true in all future time points)
- $<>A=$ eventually $A$
- deontic
-[] $\mathrm{A}=\mathrm{A}$ is obligatory (true in all ideal worlds)
$-<>A=A$ is permitted $\quad$ ( $\sim>A=A$ is forbidden)
- epistemic
- []; $\mathrm{A}=\mathrm{i}$ believes A (true in all worlds possible for i )
- $<>_{i} A=$..
- dynamic
- [a]A = A is true after (every possible way of) executing a
- $<a>A=\ldots$
- conditional
- $A=>B=$ if $A$ then $B$ proof of $A$ can be transformed into proof of $B$ (intuitionistic) if A was true then B would be true (counterfactual)


## Interpreting the language: truth conditions

- classical connectives

$$
\begin{array}{ll}
w \|-P & \text { iff } V_{w}(P)=1, \text { for } P \text { in Atoms } \\
w \|-A \wedge B & \text { iff }(w \|-A \text { and } w \|-B)
\end{array}
$$

- interpretation of non-classical connectives
- via accessibility relation $R$
- schema:

$$
\left.w \|-o p\left(a_{1}, \ldots, a_{n}\right) \text { iff Cond(op, } a_{1}, \ldots, a_{n}, w, R\right)
$$

- the basic modal operators:

$$
\begin{array}{ll}
w \|-[] A & \text { iff forall u: Rwu implies u \|- A } \\
\text { w \|- <>A } & \text { iff exists } u: \text { Rwu and u } \|-A
\end{array}
$$

## Examples of truth conditions

- multimodal operators

$$
\begin{array}{ll}
w \|-[] i A & \text { iff forall u: } R_{i} w u \text { implies } u \|-A \\
w \|-<>_{i} A & \text { iff } \ldots
\end{array}
$$

- relation algebra operators

$$
\begin{array}{ll}
w \|-[]^{-1} A & \text { iff forall } u: R^{-1} \text { wu implies u \|- A } \\
w \|-[]_{i} \cup A & \text { iff forall } u:\left(R_{i} \cup R_{j}\right) \text { wu implies } u \|-A \\
w \|-[]^{*} A & \text { iff forall } \left.u: R^{*} w u \text { implies } u \|-A\right)
\end{array}
$$

- non-normal operators

$$
\begin{array}{ll}
w \|-<>A & \text { iff forall } R_{i} \text { exists } u \text { : } R_{i} w u \text { and } u \|-A \\
w \|-[] A & \text { iff exists } R_{i} \text { forall } u \ldots
\end{array}
$$

## Examples of truth conditions: temporal operators



- branching time operators
w ||- ヨXA iff $\exists \mathrm{R}$ in Paths(w): R(w) ||- A
(Paths $(w)=$ the set of paths going through $w)$


## Examples of truth conditions: temporal operators



- branching time operators
w ||- ヨXA iff $\exists \mathrm{R}$ in Paths(w): R(w) ||- A
(Paths $(w)=$ the set of paths going through $w)$
w \|- $\forall<>A$ iff $\forall R$ in Paths(w) $\exists n R^{n}(w) \|-A$


## Examples of truth conditions: temporal operators



- binary temporal operators w II- A Until B iff exists $u$ : R'wu and $u \|-B$ and forall u' (R*wu' and R+vu' implies u' \|- A )
w ||- A Since B iff ...
w ||- $\forall$ (A Until B) iff forall R in Paths(w) ...


## Examples of truth conditions: implications

- intuitionistic implication

$$
\text { w \|- A => B iff forall u: Rwu implies u \|- A } \rightarrow B
$$

- conditional operator

$$
w \|-A=>B \text { iff forall u: } R_{[A]} w u \text { implies } u \|-B
$$

- relevant implication

$$
w \|-A=>B \text { iff forall } u, u^{\prime}:
$$

Rwuu' implies (u ||- A implies u' ||- B)

## Models

- model $\mathrm{M}=(\mathrm{W}, \mathrm{R}, \mathrm{V})$
- W nonempty set
-R : Ops $\rightarrow$ (WxW)
$-\mathrm{V}: \mathrm{W} \rightarrow$ (Atoms $\rightarrow\{0,1\})$
(possible worlds)
(accessibility relation)
(valuation)
- pointed model ((W,R,V),w)
- w in W
(actual world)
- extension of $A$ in $M$

$$
[A]_{M}=\{w \text { in } W: w \|-A\}
$$

## Validity and satisfiability

- $\mathrm{K}=$ the set of all models (Kripke)
- A is valid in $K$ iff $[A]_{M}=W$ for all $M$ in $K \quad\left(\mid={ }_{K} A\right)$

```
examples: [](P v ~ P)
    [](P\wedgeQ)->[]P^[]Q
[]P^[QQ }->[](P\wedgeQ
```

- A is satisfiable in $K$ iff $[A]_{M}$ nonempy for some $M$ in $K$ $\begin{array}{ll}\text { examples: } & P \\ & P \wedge \sim[] P \\ & P \wedge[] \sim P \\ & [] P \wedge \sim[]] P\end{array}$


## Validity and satisfiability in a class of models C

- Cls some subset of $K$
- A is valid in Cls iff $[\mathrm{A}]_{M}=\mathrm{W}$ for all M in $\mathrm{Cls} \quad\left(\mid==_{\mathrm{Cls}} \mathrm{A}\right)$

$$
\begin{array}{ll}
\text { examples: } & {[] P \rightarrow P \text { invalid in } K} \\
& \begin{array}{ll}
{[] P \rightarrow P} & \text { valid in the class of reflexive models } \\
& <>P \rightarrow<><>P \text { valid in transitive models }
\end{array} .
\end{array}
$$

- $A$ is satisfiable in Cls iff $[A]_{M}$ nonempy for some M in Cls

```
examples:
\(P_{\wedge} \sim[] P\) satisfiable in \(K\)
\(\mathrm{P} \wedge \sim[] \mathrm{P}\) unsatisfiable in reflexive models
```

A is valid in Cls iff $\sim \mathrm{A}$ is unsatisfiable in Cls

## Classes of models: examples

- $\{\mathrm{M}: \operatorname{card}(\mathrm{W})=1\}$

$$
\mid={ }_{c \mathrm{cs}}<>A \rightarrow[\mathrm{~A}
$$

- $\{\mathrm{M}: \operatorname{card}(\mathrm{W})=2\}$

$$
\mid={ }_{\text {cis }}<>\left(\mathrm{A}^{\prime} \mathrm{B}\right) \wedge<>(\sim \mathrm{A} \wedge \mathrm{~B}) \rightarrow[] \mathrm{B}
$$

- \{M: card(W) finite\}
- $\{\mathrm{M}: \mathrm{R}([])$ reflexive $\}=\mathrm{KT}$
$1=\kappa \tau] A \rightarrow A$
- $\{\mathrm{M}: \mathrm{R}([])$ transitive $\}=\mathrm{K} 4$

$$
\mid=_{k_{4}}<><>A \rightarrow<>A
$$

- $\{\mathrm{M}: \mathrm{R}([\mathrm{l})$ equivalence relation $\}=\mathrm{S} 5$

$$
\mid={ }_{s 5} \mathrm{~A} \rightarrow\left[j^{\prime}>\mathrm{A}\right.
$$

## Reasoning problems

- model checking given $A, M$ and $w$, do we have $w \|-A$ ?
- validity
given A and Cls , is A valid in Cls?
- satisfiability
given $A$ and Cls , does there exist M in Cls and $w$ in M such that w \|- A ?

How can we solve them automatically?

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## The basic idea for classical logic [Beth]

- try to find M and w by applying the truth conditions ("tableau rules")

$$
\begin{array}{llc}
w \|-A \wedge B & \rightarrow & \text { add } w \|-A, \text { and add } w \|-B \\
w \|-A v B & \rightarrow & \text { add either } w \|-A, \text { or add } w \|-B \text { (nondet.) } \\
w \|-\sim A & \rightarrow & \text { "don't add } w \|-A " ? ? ? \\
-w \|-\sim \sim A & \rightarrow \text { add } w \|-A \\
-w \|-\sim(A v B) & \rightarrow \text { add } w \|-\sim A, \text { and add } w \|-\sim B \\
-w \|-\sim(A \wedge B) & \rightarrow \text { add either } w \|-\sim A, \text { or add } w \|-\sim B
\end{array}
$$

- apply while possible ("downwards saturation")
- is this a model?

NO if both w \|- P and w \|- ~P ("tableau is closed")
ELSE: for every $w$, if $w \|-P$ put $V_{w}(P)=1$, else put $V_{w}(P)=0$

## The basic idea: example for classical logic

$$
A=P \wedge \sim(P \wedge Q)
$$

- applying truth conditions:

1. $w \|-P \wedge \sim(P \wedge Q)$
2. $w\|-P \wedge \sim(P \wedge Q), w\|-P, w \|-\sim(P \wedge Q)$
3. $w\|-P \wedge \sim(P \wedge Q), w\|-P, w\|-\sim(P \wedge Q), w\|-\sim P \quad$ (nondet.)

- no more truth condition applies
- can't be a model:
both w \|- P and w \|- ~P
- backtrack on nondeterministic choices


## The basic idea: example for classical logic (ctd.)

- 1st downward saturated graph for
$A=P \wedge \sim(P \wedge Q)$
$\rightarrow$ not a model (contains P and ~P!)



## The basic idea: example for classical logic (ctd.)

- 1st downward saturated set for $A=P \wedge \sim(P \wedge Q)$
$\rightarrow$ not a model (contains P and $\sim \mathrm{P}$ !)
- 2nd downward saturated set for
$A=P \wedge \sim(P \wedge Q)$
$\rightarrow$ is a model of $A$



## The basic idea for modal logics

- apply truth conditions = build a graph
- create nodes
- add links between nodes
- add formulas to nodes
- the basic cases

$$
\begin{array}{ll}
\mathrm{w} \|-[] A & \rightarrow \text { forall } u \text { such that Rwu, add } u \|-\mathrm{A} \\
\mathrm{w} \|-<>A & \rightarrow \text { add some new } u, \text { add Rwu, add } u \|-A \\
\mathrm{w} \|-\sim[] \mathrm{A} & \rightarrow \text { add some new } u, \text { add Rwu, add } u \|-\sim A \\
\mathrm{w} \|-\sim<>A & \rightarrow \ldots
\end{array}
$$

- "downwards saturated graph": is this a model?


## The basic idea: example for modal logic <br> $$
\mathrm{A}=\mathrm{P} \wedge \sim[] \mathrm{P}
$$

- applying tableau rules:

1. $w \|-P_{\wedge} \sim[] P$
2. $w\|-P \wedge \sim[] P, w| |-P, w\|-\sim[] P$
3. w ||- $\mathrm{P} \wedge \sim[] P, w\|-P, w\|-\sim[] P, R w u, u \|-\sim P$
no more tableau rule applies
$\rightarrow$ never both w \|- A and w \||- ~A ("open tableau")

- model can be built: $\mathrm{M}=(\mathrm{W}, \mathrm{R}, \mathrm{V})$
set of worlds $W$ : $\quad W=\{w, u\}$
accessibility relation $R$ : $R_{[0} w u$
valuation V :
$V_{w}(P)=1, V_{u}(P)=0$


# The basic idea: example for modal logic (ctd.) 

- premodel for
$\mathrm{A}=\mathrm{P} \wedge \sim[] \mathrm{P}$
$\rightarrow$ not closed
$\rightarrow$ is a model of $A$



## A remark on tableaux and truth tables

- Tableaux are a more convenient presentation of the familiar truth table analysis" [Beth]
- "Tableaux are more efficient than truth tables." [folklore]
- ... not exactly [d'Agostino]:
$(\mathrm{P} 1 \vee \mathrm{P} 2 \vee \mathrm{P} 3) \wedge(\mathrm{P} 1 \vee \mathrm{P} 2 \vee \sim \mathrm{P} 3) \wedge(\mathrm{P} 1 \vee \sim \mathrm{P} 2 \vee \mathrm{P} 3) \wedge \ldots$
there are formulas with $n$ atoms of length $O\left(2^{n}\right)$
$\rightarrow$ truth tables have $2^{n}$ rows
$\rightarrow$ at least n ! closed tableaux, and n ! grows faster than $2^{\mathrm{n}}$


## Historical remarks

- the early days (1950-80): handwritten proofs
- Beth, Gentzen
- relation to sequent calculus "tableau proof = sequent proof backwards"
- Kripke: explicit accessibility relation
- Smullyan, Fitting: uniform notation
- today: mechanized systems
- fast provers exist

FaCT [Horrocks]
K-SAT [Giunchiglia\&Sebastiani]
importance of strategies

- applications exist: BDI logics, description logics


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## Informal definition of tableau rules

- Tableau rules expand directed graphs by
- adding formulas
- adding nodes
- adding links
- duplicating the graph
- $\operatorname{rule}(G)=\left\{G_{1}, \ldots, G_{n}\right\}$


## Informal definition of tableau rules

- Tableau rules expand directed graphs by
- adding formulas
- adding nodes
- adding links
- duplicating the graph
- $\operatorname{rule}(G)=\left\{G_{1}, \ldots, G_{n}\right\}$
- application of a rule to $G=$ application to every formula in every node of $G$.
- $\operatorname{rule}\left(\left\{\mathrm{G}_{1}, \ldots, \mathrm{G}_{\mathrm{n}}\right\}\right)=\operatorname{rule}\left(\mathrm{G}_{1}\right) \cup \ldots \cup \operatorname{rule}\left(\mathrm{G}_{\mathrm{n}}\right)$


## Tableau rules: syntax

- general form:
rule ruleName
if cond $_{1}$
if cond $_{n}$
do action $_{1}$
do action $_{k}$
- example conditions:
if hasElement node formula
if isLinked node $_{1}$ node $_{2} R$
... (more to come)
- example actions:
do stop
do addElement node formula
do newNode node
do link node node $_{2} R$
do duplicate node ${ }_{1}$ [...]
... (more to come)


## Example: tableau rules for classical logic

the<br>LoTREC<br>tableau<br>prover



## Example: tableau rules for classical logic



## Example: tableau rules for classical logic

rule Stop:
if there is an explicit contradiction then stop exploring the tableau


## Example: tableau rules for classical logic

rule NotNot:
replaces $\sim \sim A$ by A


## Example: tableau rules for classical logic



## Example: tableau rules for classical logic



## Definition of strategies

- A strategy defines some order of application of the tableau rules:
firstrule rule $e_{1} \ldots$ rule $_{n}$ end
"apply first applicable rule and stop"
allrules rule ${ }_{1} \ldots$ rule $_{n}$ end
"apply all applicable rules in order"
repeat strategy end
"repeat until no rule applicable"
- Strategy stops if no rule is applicable.


## Strategy for classical logic

strategy CPLStrategy
repeat allRules
Stop
NotNot
And
NotAnd
end end
end


## Strategy for classical logic: example

## CPLStrategy(P\&~(P\&Q))

| LOTREC |
| :--- | :--- | :--- |
| File Iheory Strategy Examples |
| LI STRATEGY FOR CLASSICAL |
|  |
| strategy CPLStrategy |
| repeat allRules |
| Stop |
| NotNot |
| And |
| NotAnd |
| end end |
| end |



# Strategy for classical logic: example (ctd.) 

CPLStrategy $(\mathrm{P} \& \sim(\mathrm{P} \& \mathrm{Q}))=$
\{ T1
,
T2 \}


## Definition of tableaux

The set of tableaux for $A$ with strategy $S$ is the set of graphs obtained by applying the strategy $S$ to an initial single-node graph whose root contains only A.

- notation: S(A)
- Remark
our tableau = "tableau branch" in the literature (sounds odd to call a graph a branch)


## Tableaux: open or closed?

- A node is closed iff it contains FALSE.
- A tableau is closed iff it has a closed node.
- A set of tableaux is closed iff all its elements are.

An open tableau is a premodel:
$\rightarrow$ build a model

## Formal properties

to be proved for each strategy:

- Termination

For every $A, S(A)$ terminates.

- Soundness

If $\mathrm{S}(\mathrm{A})$ is closed then A is unsatisfiable.

- Completeness

If $S(A)$ is open then $A$ is satisfiable.

## Termination

- For every A, CPLTableaux(A) terminates.
- Proof:
- Every tableau rule only adds strict subformulas.
- This can only be done a finite number of times, then the strategy stops.


## Soundness

- If CPLTableaux $(\mathrm{A})$ is closed then $A$ is unsatisfiable.
- Proof:
- Every tableau rule is "guaranteed" by the truth conditions:
If $G$ is CPL-satisfiable
then there is $\mathrm{G}_{\mathrm{i}}$ in rule( G ) that is CPL-satisfiable
- Hence if every graph is closed then the original A cannot be satisfiable.


## Completeness

- If CPLTableaux $(A)$ is open then $A$ is satisfiable.
- Proof:
- Take some open tableau G in CPLTableaux(A).


## Completeness

- If CPLTableaux(A) is open then $A$ is satisfiable.
- Proof:
- Take some open tableau G in CPLTableaux(A).
- $G$ is a downwards closed set ("Hintikka set"):
if $\sim \sim A$ in node then $A$ in node
if $A \& B$ in node then $A$ in node and $B$ in node
if $\sim(A \& B)$ in node then $\sim A$ in node or $\sim B$ in node
(because allRules strategy is fair: every rule eventually applies)


## Completeness

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- Build a CPL model from G:
$V_{\text {node }}(P)=1$ iff $P$ appears in node


## Completeness

- If CPLTableaux(A) is open then $A$ is satisfiable.
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if $\sim(A \& B)$ in node then $\sim A$ in node or $\sim B$ in node
(because allRules strategy is fair: every rule eventually applies)
- Build a CPL model from G:
$V_{\text {node }}(P)=1$ iff $P$ appears in node
- Prove by induction on the form of $A$ :
for every $A$ in node, $V_{\text {node }}(A)=1$
("fundamental lemma")


## In general ...

- soundness proof ... easy
- termination proof ... difficult
- completeness proof ... very difficult


## In general ...

- soundness proof:
- termination proof:
- completeness proof:
easy
difficult
very difficult
- ... but soundness + termination of strategy is practically sufficient:

1. apply strategy to A
2. take an open tableau and build pointed model ( $\mathrm{M}, \mathrm{w}$ )
3. check if $M$ in model class
4. check if $\mathrm{M}, \mathrm{w} \|-\mathrm{A}$

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## The basic modal logic K

- the basic modal operators:

w ||- []A<br>w ||- <>A<br>iff forall u: Rwu implies u ||- A<br>iff exists u: Rwu and u \|- A

## Tableau rules for K

connectors: not, and, nec
[some rules for classical logic...]

## Tableau rules for K

connectors: not, and, nec
[some rules for classical logic...]
createSuccessor:
if not nec $A$ is in node0
then create new node node1 $\qquad$
link it to node0 add not $A$ to node1
end


## Tableau rules for K

connectors: not, and, nec
[some rules for classical logic...]
propagateNec:
if nec $A$ is in node0 node0 is linkednode1 $R$
then add node1 A
end


## Tableaux for K

- ... plus rules for the definable connectives
- KStrategy( $<>$ P \& $<>$ Q \& []$(R$ $v<>S))$


## Modal logic KT

- accessibility relation is reflexive
- idea: integrate this into truth condition
- w ||- []A iff w ||- A and forall u: Rwu implies u ||- A


## Tableaux for modal logic KT

[connectors as for K...]
[rules as for K...]

## Tableaux for modal logic KT

[connectors as for K...]
[rules as for K...]

|  | LOTREC | $\square \square$ |
| :---: | :---: | :---: |
| File ITheory Strategy Examples |  |  |
|  | Lotrec \#1 | $\square^{5}$ |
| $\mathrm{mj}^{\mathrm{M}}$ Connectors and Rules $\mathrm{mu}^{3}$ Strategies ${ }^{3}$ |  |  |
| ```rule createSuccessor if hasElement nodeO not nec (variable A) do newNode node1 do link nodeO node1 R do add node1 not (variable A) end``` |  |  |
|  | ```rule propagateNec if hasElement nodeO nec (variable A) if isLinked node0 node1 R do add node1 (variable A) end``` |  |
|  | // rule for reflexivity <br> rule addNec <br> if hasElement node0 nec (variable A) do add node0 (variable A) end |  |

# Tableaux for modal logic S5 

## accessibility relation is equivalence relation

can be supposed to be a single equivalence class
optimized tableau rules
...

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## Tableau rules for S4

accessibility relation is reflexive and transitive
tableau rules for S4:

- [connectors as for KT...]
- [rules as for KT...]
- ... and take into account transitivity:
"when []A is in a node
then add []A to all children"


## Tableau rules for S4

accessibility relation is reflexive and transitive
tableau rules for S4:

- [connectors as for KT...]
- [rules as for KT...]
- ... and take into account transitivity:
"if []A is in a node
then add []A to all children"
problem: find a terminating strategy


## Tableau rules for S4

- Example: w ||- []~[]P
- add w ||- ~[]P
(by rule for reflexivity)


## Tableau rules for S4

- Example: w ||- []~[]P
- add w ||- ~[]P
(by rule for reflexivity)
- create u, add Rwu, add u ||- ~P
(by createSuccessor)


## Tableau rules for S4

- Example: w ||- []~[]P
- add w ||- ~[]P
(by rule for reflexivity)
- create u, add Rwu, add u \||- ~P
(by createSuccessor)
- add u ||- []~[]P (by rule for transitivity)


## Tableau rules for S4

- Example: w ||- []~[]P
- add w ||- ~[]P
(by rule for reflexivity)
- create u, add Rwu, add u \|- ~P
(by createSuccessor)
- add u II- []~[]P (by rule for transitivity)
- add u ||- ~[]P
(by rule for reflexivity)


## Tableau rules for S4

- Example: w ||- []~[]P
- add w ||- ~[]P
(by rule for reflexivity)
- create u, add Rwu, add u \||- ~P
(by createSuccessor)
- add u II- []~[]P (by rule for transitivity)
- add u ||- ~[]P
(by rule for reflexivity)
- create u'


## Tableau rules for S4

- Example: w ||- []~[]P
- add w ||- ~[]P (by rule for reflexivity)
- create $u$, add Rwu, add u \|- ~P
(by createSuccessor)
- add u ||- []~[]P
(by rule for transitivity)
- add u ||- ~[]P
(by rule for reflexivity)
- create u'
put a looptest into the rules!


## Tableau rules for S4 (ctd.)

## principle:

- if a node is included in an ancestor then mark it.

| 3 LOTREC |  |  | - $\square^{\text {a }}$ |
| :---: | :---: | :---: | :---: |
| File Iheory Strategy Examples |  |  |  |
| Lotrec \#1 |  |  | $\square^{5} \square^{7}$ |
| $\mathrm{m}^{3} \mathrm{~m}$ Connectors and Rules | $\mathrm{m}^{3} \mathrm{strategies}$ | $\sum_{3}{ }^{3}$ Formula |  |
| // rule for transitivity <br> rule copyNec <br> if hasElement node0 nec (variable A) if isLinked node0 node1 $R$ do add node1 nec (variable A) end |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| rule createSuccessor |  |  |  |
| if hasElement node0 not nec (variable A) |  |  |  |
| if isNotMarked node0 CONTAINED\| |  |  |  |
| do newNode node1 |  |  |  |
| do link node0 node1 R |  |  |  |
| do add node1 not (variable A) |  |  |  |
| end |  |  |  |
| // inclusion test |  |  |  |
| rule looptest |  |  |  |
| if isNewNode node1 |  |  |  |
| if isAncestor node0 node1 |  |  |  |
| if contains node0 node1 |  |  |  |
| do mark node1 CONTAINED |  |  |  |
| end |  |  |  |

## Tableau rules for S4 (ctd.)

## principle:

- if a node is included in an ancestor then mark it.
- if a node is marked then block the createSuccessor rule
- S4Strategy([]~[]P)


## S4Strategy

## ([]<>[] (P $\vee \mathrm{Q}) \&[]<>\sim \mathrm{P}$ \& <>[]~Q)



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## Intuitionistic logic

- no modal operators, but different semantics for implication and negation
- aim: invalidate

$$
\begin{array}{ll}
(\sim P=>F A L S E)=>P & \text { ex falso quodlibet } \\
P \vee \sim P & \text { tertio non datur } \\
(\sim Q=>\sim P)=>(P=>Q) & \text { contraposition }
\end{array}
$$

- R is reflexive, transitive and hereditary:
if Rwu and $V_{w}(P)=1$ then $V_{u}(P)=1$
- similar to S4
- truth condition
$w \|-A=>B$ iff forall $u$ : Rwu implies u ||- $A \rightarrow B$


## Tableaux rules for intuitionistic logic

- follow translation from LJ to S4:

$$
\begin{array}{ll}
P^{\prime} & =[] P \\
(A=>B)^{\prime} & =[]\left(A^{\prime} \rightarrow B^{\prime}\right) \\
(\sim A)^{\prime} & =[] \sim\left(A^{\prime}\right)
\end{array}
$$

(inheritance)

- tableaux similar to S4
- signed formulas

$$
\begin{aligned}
& T(P) \text { " } P \text { is true" } \\
& F(P) \text { " } P \text { is false" } \\
& F(P) \neq \sim P
\end{aligned}
$$

## Tableaux rules for intuitionistic logic

- create successor make $A=>B$ false in w: create $u$, add link Rwu, make A false in $u$, make $B$ true in $u$

```
= LOTREC
File Theory Strategy Examples
OLotrec#1
    \square口
Nu/ Connectors and Rules m
rule createSuccessor
    if hasElement node0 f imp (variable A) (variable B)
    if isNotMarked node0 CONTAINED
    do newNode node1
    do link node0 node1 R
    do add node1 t (variable A)
    do add node1 f(variable B)
    end
// rule for inheritance of atoms
rule propagateAtoms
    if hasElement node0 ta P
    if isLinked node0 node1 R
    do add node1 taP
end
```


## Tableaux rules for intuitionistic logic

- create successor make $A=>B$ false in w:
create $u$, add link Rwu, make A false in u, make $B$ true in $u$
- inheritance
if $w \|-P$ and Rwu $\longrightarrow$ then add $u \|-P$



## Tableaux rules for intuitionistic logic: $\sim \sim P=>P$

LJStrategy $(((\mathrm{P}=>$ False $)=>$ False $)=>\mathrm{P}) \rightarrow 4$ tableaux, 1 open


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## Relevant logics

## Paraconsistent logics

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## Linear Temporal Logic

- two modal operators:

$$
\begin{aligned}
& {[]=\text { always }} \\
& X=\text { next }
\end{aligned}
$$

- $R(X)$ is serial and deterministic
- $R([])=R(X))^{*}$
$R([])$ linear order
- mix axioms:

$$
\begin{aligned}
& {[] A \leftrightarrow A \wedge X[] A} \\
& <>A \leftrightarrow A \vee X<>A
\end{aligned}
$$

- induction axiom:

$$
\mathrm{A} \wedge[](\mathrm{A} \rightarrow \mathrm{XA}) \rightarrow[\mathrm{A}
$$

- decidable, EXPTIME complete


## Tableau rules for Linear Temporal Logic

## how take induction into account?

- solution: don't care, and only apply the mix axioms:

$$
\begin{aligned}
& \text { rewrite }[] A \text { to } A \wedge X[] A \\
& \text { rewrite }<>A \text { to } A \vee X<>A
\end{aligned}
$$

- only create successors for $X$, never for <>
- termination: use the looptest from transitive modal logics
- nodes only contain subformulas of orig. formula
- looptest succeeds at most at polynomial depth


## Tableau rules for Linear Temporal Logic: example

- Example: w II- []P add w \|- P^X[]P (by mix axioms) add w \|- P, w \|- X[]P
create $u$, add $R_{x} w u$, add $u \|-[] P$
(by propagation rule for $X$ )
add $u \|-P \wedge X[] P \quad$ (by mix axioms)
add u \|I- P, u \|I-X[]P
w contains u: mark u "contained"


# Tableau rules for Linear Temporal Logic (ctd.) 



- may result in 'nonstandard' models of <>P
$\rightarrow$ "P never fulfilled"
$\rightarrow$ check if all <> are fulfilled!


## Tableau rules for Linear Temporal Logic: example

- Example: LTLStrategy (<>P)

$$
w \|-<>P
$$

## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy(<>P)

$$
\begin{aligned}
& w \|-<>P \\
& w \|-P \vee X<>P
\end{aligned}
$$

## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy(<>P)



## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy (<>P)



## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy (<>P)

| $w \\|-<>P$ |  |  |
| :---: | :---: | :---: |
|  |  |  |
| w \||- <>P, w ||- P | $w^{\prime}\left\\|-<>P, w^{\prime}\right\\|-X<>P$ |  |
| (nothing applies) | $R_{x} w^{\prime} u^{\prime}, u^{\prime} \\|-<>P$ |  |
|  | $u^{\prime} \\|-P$ v $X<>P$ | (by mix) |

## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy (<>P)

$$
w \|-<>P
$$

$$
w \|-P v X_{<>} \quad \text { (by mix) }
$$

w ||- <>P, w ||-P w' ||- <>P, w' ||- X<>P
(nothing applies)

$$
R_{x} w^{\prime} u^{\prime}, u^{\prime} \|-<>P
$$

$$
u^{\prime} \|-P v x<>P \quad \text { (by mix) }
$$

$$
u^{\prime} \|-P
$$

u" ||- X<>P

## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy(<>P)

(by mix)
w ||- <>P, w ||-P w' ||- <>P, w' ||- X<>P
(nothing applies)

$$
R_{x} w^{\prime} u^{\prime}, u^{\prime} \|-<>P
$$

$$
u^{\prime} \|-P \text { v } X<>P \quad \text { (by mix) }
$$

$u^{\prime} \|-P$
(nothing applies)
u" ||- X<>P
contained in w,

## Tableau rules for Linear Temporal Logic

- Example: LTLStrategy(<>P)



## Propositional dynamic logic (PDL)

- two kinds of expressions
- formulas:

$$
\mathrm{A}: \because=\mathrm{P}|\sim \mathrm{~A}| \mathrm{A} \wedge \mathrm{~B} \mid[\pi] \mathrm{A}
$$

- programs:

$$
\pi::=\mathrm{a}\left|\pi_{1} ; \pi_{2}\right| \pi_{1} \cup \pi_{2}\left|\pi^{*}\right| \mathrm{A} ?
$$

- in the models: R interprets programs

$$
\begin{aligned}
& \mathrm{R}\left(\pi_{1} ; \pi_{2}\right)=\mathrm{R}\left(\pi_{1}\right) ; \mathrm{R}\left(\pi_{2}\right) \\
& \mathrm{R}\left(\pi_{1} \cup \pi_{2}\right)=\mathrm{R}\left(\pi_{1}\right) \cup \mathrm{R}\left(\pi_{2}\right) \\
& \mathrm{R}\left(\pi^{*}\right)=(\mathrm{R}(\pi))^{*} \\
& \mathrm{R}(\mathrm{~A} ?)=\{<\mathrm{W}, \mathrm{w}\rangle: \mathrm{w} \|-\mathrm{A}\}
\end{aligned}
$$

## Tableaux for PDL

- similar to LTL:
- expand $\left[\pi^{*}\right] A$ to $A \wedge[\pi]\left[\pi^{\star}\right] A$
- don't apply createSuccessor to formulas $\sim\left[\pi^{*}\right] A$
- mark nodes that are included in some ancestor
- don't apply createSuccessor to formulas $\sim[\pi] A$ if node is marked
- expand the other program expressions:

$$
\begin{array}{ll}
{\left[\pi_{1} ; \pi_{2}\right] \mathrm{A}} & \leftrightarrow\left[\pi_{1}\right]\left[\pi_{2} 2 \mathrm{~A}\right. \\
{\left[\pi_{1} \cup \pi_{2} 2 \mathrm{~A}\right.} & \leftrightarrow\left[\pi_{1}\right] \mathrm{A} \wedge\left[\pi_{2}\right] \mathrm{A} \\
{[\mathrm{~A} ?] \mathrm{B}} & \leftrightarrow \mathrm{~A} \rightarrow \mathrm{~B}
\end{array}
$$

## Description logics

- "roles" and "concepts"
- more expressive than classical propositional logic
- less expressive than 1st order logic
- focus on decidable logics
- applications:
- databases
- software engineering
- web-based information systems description of medical terminology
- ontology of the semantic web standards: DAML+OIL, OWL
- description of web services

WSDL, OWL-S

## Description logics: concepts and roles

- roles = binary relations
hasChild
hasHusband
- concepts = unary relations = properties

Person
Female
Parent $\cap$ Female
Father U Mother
~Parent
$\exists$ hasChild.Female "individuals having a female child"
$\forall$ hasChild.Female "..."
$>1$ hasChild.T "individuals having more than 1 child"

- set of concepts $\boldsymbol{\rightarrow}$ "assertion box" (ABox)


## Description logics: TBoxes

- set of relations between concepts and roles
$\rightarrow$ "terminological box" (TBox)
- restricted to concept abbreviations (sometimes: fixpoint definitions)
Mother = Person $\cap$ Female
- are expanded away $\rightarrow$ TBox $=\varnothing$


## Description logics: reasoning tasks

- satisfiability of a concept C
- subsumption of $\mathrm{C}_{1}$ by $\mathrm{C}_{2}$

same as: $\mathrm{C}_{1} \cap \sim \mathrm{C}_{2}$ unsatisfiable

- equivalence of $\mathrm{C}_{1}$ by $\mathrm{C}_{2}$
same as: $C_{1}$ subsumes $C_{2}$ and $C_{1}$ subsumes $C_{2}$
- disjointness of $\mathrm{C}_{1}$ and $\mathrm{C}_{2}$
$\perp$ subsumes $\mathrm{C}_{1} \cap \mathrm{C}_{2}$
$\rightarrow$ all reasoning tasks reduce to concept satisfiability


## Description logics

- translation of concepts into modal logics

| $\exists$ hasChild.Female | $=<$ hasChild $>$ Female |
| :--- | :--- |
| $\forall$ hasChild.Female | $=$ hasChild.Female $]$ |
| Parent $\cap$ Female | $=$ Parent $\wedge$ Female |
| Father U Mother | $=$ Father v Mother |
| $<2$ hasChild. $T=[\text { hasChild }]_{2} T$ |  |
| $\geq 2$ hasChild. $T=<{\text { hasChild }>_{2} T}^{T}$ |  |

...modal logics with number restrictions
[Fattorosi\&Barnaba, van der Hoek]

## Description logics

- description logic ALC:

$$
\begin{aligned}
& \sim \mathrm{C} \\
& \mathrm{C}_{1} \cap \mathrm{C}_{2} \\
& \mathrm{C}_{1} \cup \mathrm{C}_{2} \\
& \exists \text { R.C } \\
& \forall \text { R.C } \\
& =\text { multimodal } \mathrm{K}
\end{aligned}
$$

- description logic $A L C_{\text {reg }}=$

ALC + regular expressions on roles
= PDL

- all description logic reasoning tasks reduce to satisfiability checking in modal logics
- tableaux used as optimal decision procedures


## Logics of action and knowledge

- 2 modal operators
$K n w_{i} A$ "agent $i$ knows that $A$ "
[a] A "after execution of action a, A holds"
- "product logics":
$R_{\text {Knwi }}{ }^{\circ} R_{a}=R_{a}{ }^{\circ} R_{\text {Knwi }} \quad$ (permutation)
if $w R_{\text {Knwi }} u$ and $w R_{a} v$ then exists $t$ such that $u R_{a} t$ and $v R_{\text {Knwi }} t$
(confluence)
- axiomatically:

$$
\begin{aligned}
& \mathrm{Knw}_{i}[a] \mathrm{A} \leftrightarrow[a] \mathrm{Knw}_{i} \mathrm{~A} \\
& <\mathrm{K} \mathrm{Knw}_{i} \mathrm{~A} \rightarrow \mathrm{Knw}_{i}<a>\mathrm{A}
\end{aligned}
$$

tableaux: ...
$\rightarrow$ problem: combination with transitivity

## Belief-Desire-Intention logics

- [Bratman, Rao\&Georgeff]
- 3 modal operators

Bel $_{i}$ A
Desire $_{i} A$
Intend ${ }_{i}$ A
"agent i believes that A"
"agent i desires that $A$ " "agent i intends that A "

- plus branching time logic


## Modal logics with density

- accessibility relation is dense
if Rwu then exists $v: R w v$ and Rvu


## Non-normal modal logics

- no accessibility relation, but neighborhood functions: $N: W \rightarrow 2^{2 W}$
$\mathrm{w} \|-$ []A iff exists U in $\mathrm{N}(\mathrm{w})$ forall u in U : $\mathrm{u} \|-\mathrm{A}$ non-normal modal logic EM
- can be represented by a set of relations
$w \|-[] A$ iff exists $R_{i}$ forall $u\left(R_{i} w u\right.$ implies $\left.u \|-A\right)$
- logic EM: "non-normal"
not valid: []P^[]Q $\rightarrow$ [](P%5EQ)
but valid: []$(P \wedge Q) \rightarrow[] P \wedge[] Q$


## Tableau rules for EM

...

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## 1st order logic

- How should we handle the quantifiers?
$\forall x p(x) \wedge \sim p(a)$ is unsatisfiable
$\forall x p(x) \wedge \exists x \sim p(x)$ is unsatisfiable
- naïve implementation [Beth, Smullyan]:
if hasElement node0 forall $\mathrm{x} \mathrm{A}(\mathrm{x})$
do createTerm t
do add node0 $A(t)$
if hasElement node exists $\times \mathrm{A}(\mathrm{x})$
do createNewConstant c
do add node $A(c)$
$\rightarrow$ problem: loops for satisfiable formulas


## Herbrand Tableaux for 1st order logic

- 1st solution: restrict instantiation to Herbrand universe
if hasElement node0 forall $\mathrm{x} \mathrm{A}(\mathrm{x})$ do createHerbrandTerm t
(doesn't exist in LoTREC yet)
do add node0 $A(t)$
- ex.: $\exists x p(x, x) \wedge \exists x \forall y \sim p(x, y))$ satisfiable

1. $\exists x p(x, x)$
2. $\exists x \forall y \sim p(x, y)$
3. $\forall y \sim p(a, y) \quad$ (2), new constant
4. $\sim p(a, a) \quad$ (3), only Herbrand term
5. $\mathrm{p}(\mathrm{b}, \mathrm{b})$
(1), new constant
6. $\sim p(a, b)$
(3), Herbrand term
no further instantiation of (3) is possible

- decision procedure for formulas without positive $\forall \ldots \exists$


## Herbrand Tableaux for 1st order logic

- counterexample: $\forall x \exists y p(x, y)$ satisfiable

1. $\forall x \exists y p(x, y)$
2. $\exists y p(a, y)$
(1), Herbrand term
3. $p(a, b)$
4. $\exists \mathrm{y} p(\mathrm{~b}, \mathrm{y})$
(2), new constant
(1), Herbrand term
5. $p(b, c)$
(4), new constant
$\rightarrow$ loops

## Free-variable tableaux with unification

- 2nd solution: don't instantiate at all
- work with free variables
- runtime skolemization of existential quantifiers
- term unification
- ex.: $\forall x \exists y p(x, y) \wedge \forall x \exists y \sim p(x, y))$ satisfiable

1. $\forall x \exists y p(x, y)$
2. $\forall x \exists y \sim p(x, y)$
3. $\exists \mathrm{y} \mathrm{p}\left(\mathrm{x}_{1}, \mathrm{y}\right)$
4. $\exists \mathrm{y} \sim \mathrm{p}\left(\mathrm{x}_{2}, \mathrm{y}\right)$
5. $\mathrm{p}\left(\mathrm{x}_{1}, \mathrm{f}\left(\mathrm{x}_{1}\right)\right)$
6. $\sim p\left(x_{2}, g\left(x_{2}\right)\right)$
stops: (5) and (6) don't unify

- ... but does not terminate in all cases (sure)
else 1st order logic would be decidable


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## LoTREC

- IRIT-CNRS Toulouse (Sahade, Gasquet, Herzig); accessible through www
- general theorem prover
- explicit accessibility relations
- easy to implement logics with symmetric accessibility relations etc.
- back-and-forth rules
- inefficient


## TableauxWorkBench (TWB)

- Australian National U. (Abate, Goré)
- general theorem prover
- close to Gentzen sequents
- accessibility relations remain implicit
- hard to implement logics with symmetric accessibility relations
- temporal logic with future and past
- converse of programs


## LogicWorkBench (LWB)

- U. Bern (Jäger, Heuerding); accessible through www
- efficient algorithms for all the basic modal and temporal logics
- hard to implement a new logic


## FaCT

- U. Manchester (Horrocks); open source
- fast decision procedure for description logics with inverse roles and qualified number restrictions
= multimodal $\mathrm{K}+$ converse + number restrictions
- optimized backtracking: "backjumping"


## KSAT

- U. Trento (Giunchiglia, Sebastiani)
- combines tableaux method with fast SAT solvers for classical propositional logic
- call a SAT solver, where subformulas []A, <>B are viewed as atomic
- SAT solver returns a tentative valuation
- use modal tableau rules to generate children
if inconsistent then there is no model
else iterate
- very efficient
- exists for all basic modal logics


## KSAT (ctd.)

- KSAT([](P&Q) \& <>~P)
- call SAT with set of clauses $\{[](\mathrm{P} \& Q),<>\sim P\}$
- SAT returns:

$$
V([](P \& Q))=1
$$

$$
V(<>\sim P)=1
$$

- apply createOneSuccessor and propagateNec:
w ||- [](P&Q), w ||- <>~P, Rwu, u \|- ~P, u ||- P\&Q
- call SAT with set of clauses $\{P, Q, \sim P\}$
- SAT returns:
set of clauses unsatisfiable
-[]$(P \& Q) \&<>\sim P$ is unsatisfiable in $K$


## Conclusion

- search for models = exploit the truth conditions
- tableaux work both ways:
- finding a model
- refuting
- termination = decidability
- tableaux as optimal decision procedures
$\rightarrow$ description logics


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